

# Market Mood





28<sup>th</sup> January 25

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**LTP** 22829.15

**R1** 23000

**R2** 23200

**S1** 22700

**S2** 22500

- The index closed at 22829.15 with losses of 263.05 points or 1.14% forming a bearish candle with breakdown of wedge pattern indicating short term bearishness.
- On technical front RSI is heading towards the oversold territory indicating lack of strength on the buyers front. The stock is moving below all major EMAs signalling negative outlook.
- The key levels to watch out for the index is 23000 and 23200 at resistance and 22700 and 22500 respectively are placed at support. It is advised to check for the levels and accordingly create position/participation.



**LTP** 48064.65

**R1** 48200







**R2** 48500

**S1** 47900

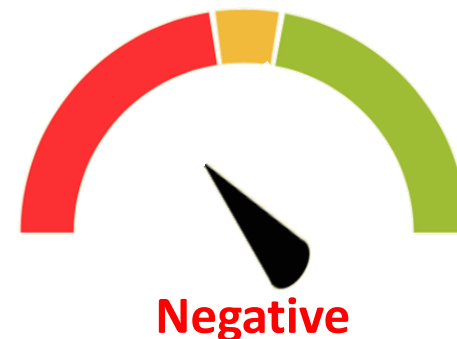
**S2** 47500

- The index closed at 48064.65 with losses of 303.15 points or 0.63% forming a bearish candle with breakdown of head and shoulder pattern indicating short term bearishness.
- On technical front RSI is heading towards the oversold territory indicating lack of strength on the buyers front. The stock is moving below all major EMAs signalling negative outlook.
- The key levels to watch out for the index is 48200 and 48500 at resistance and 47900 and 47500 respectively are placed at support. It is advised to check for the levels and accordingly create position/participation.

## Global Market:

	<b>Dow Jones Futures</b> <small>CFD</small>	44,661.68	-51.90	-0.12
28 Jan, 2025   08:22 IST				
	<b>S&amp;P 500</b> <small>CFD</small>	6,012.28	-88.96	-1.46
28 Jan, 2025   02:29 IST				
	<b>Nasdaq</b> <small>CFD</small>	19,343.41	-610.90	-3.06
28 Jan, 2025   02:29 IST				
	<b>FTSE</b>	8,503.71	1.36	0.02
27 Jan, 2025   22:20 IST				
	<b>CAC</b>	7,906.58	-21.04	-0.27
27 Jan, 2025   22:20 IST				
	<b>DAX</b>	21,282.18	-112.75	-0.53
27 Jan, 2025   22:45 IST				

## Sentiment Gauge



## FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-5015.46	6642.15

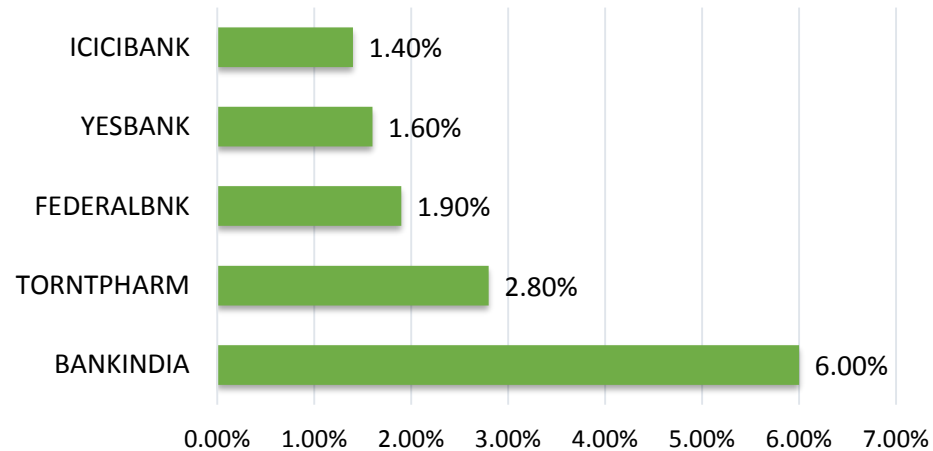
## Adv/Dec

Advance	Decline	A/D Ratio
23	177	0.13

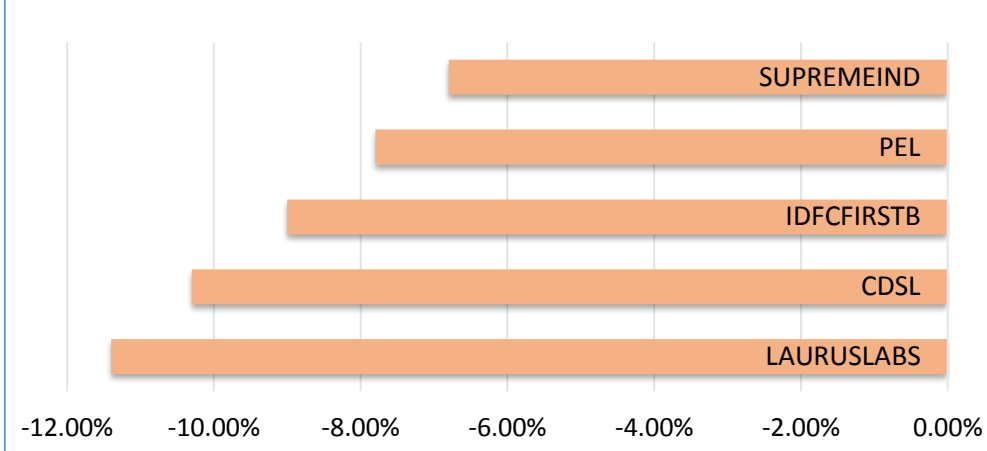
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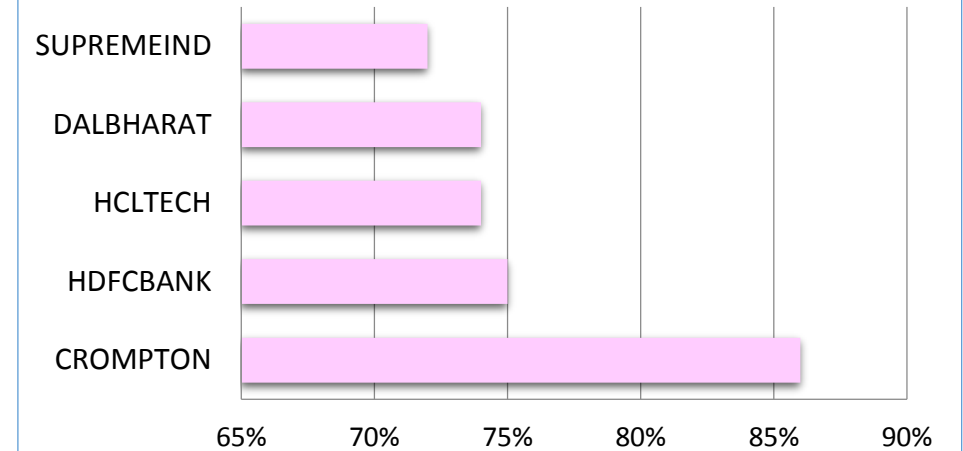
## PRICE UP



## PRICE DOWN



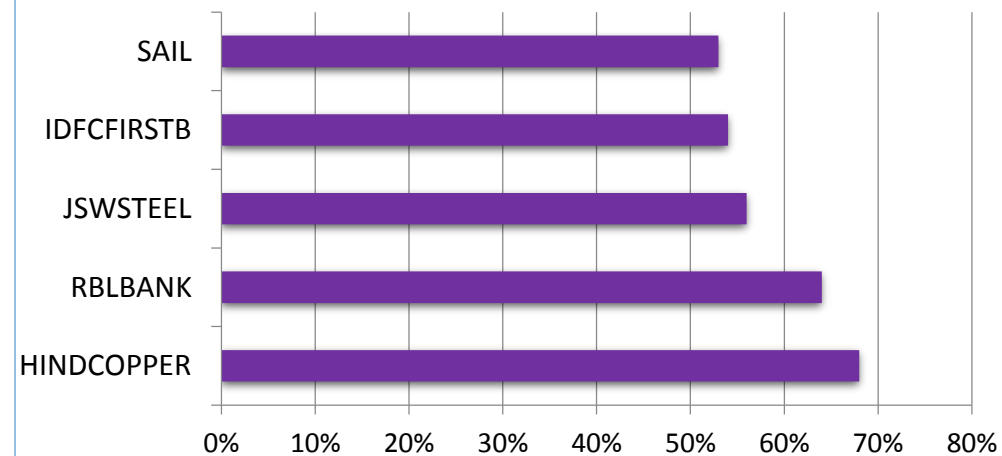
## DELIVERY HEAVY



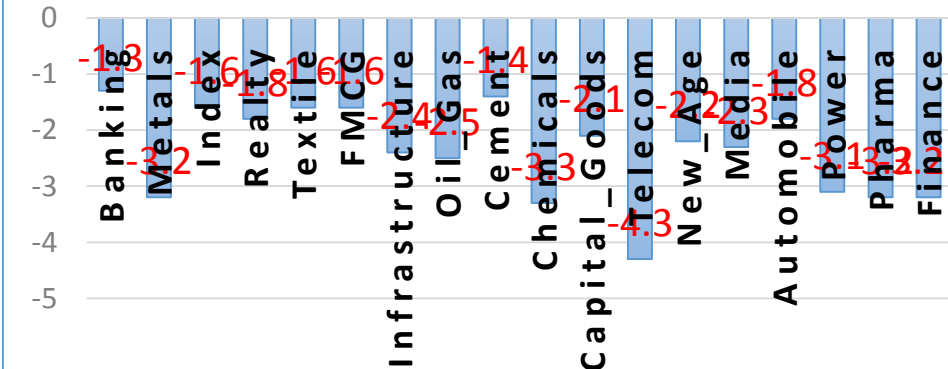
## VOLUME UP



## ROLL OVER



## SECTOR



EARNINGS Calendar

Date	Earnings	Expected	Previous
28th Jan 25	TVS MOTOR COMPANY	-	-
28th Jan 25	BAJAJ AUTO	-	-
28th Jan 25	CIPLA	-	-

## Call of the day (Intraday)



### ONGC (intraday )

Sell Below: 249.50 tgt : 243 SI : 253.50

The stock has been consistently forming lower lows, indicating sustained weakness. In the previous session, it broke down from a double top pattern, followed by a brief bounce from lower levels observed over the past two weeks. Moreover, the stock closed below its 20 and 50 EMA, reinforcing a bearish outlook. A move below the previous day's low of 249.50 could trigger further downside momentum in today's session.

## Delivery Call



### HEIDELBERG ( delivery pick )

Buy in range : 224-227 SI : 208(daily closing basis) tgt : 258

On the daily timeframe, HEIDELBERG surged nearly 5.5%, forming a strong bullish candlestick after undergoing a meaningful correction. The overall structure of the stock remains bullish, with a stock moving in the rising channel pattern signaling higher high higher low formation. From a volume perspective, the stock has witnessed higher volume participation on buying days than on selling days, further confirming a bullish outlook. Additionally, in the previous session the stock closed above its 20 and 50 EMA, reflecting a sustained bullish trend



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## Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	22,829.15	-263.05	-1.14	23,023	23216.61	22,635.42	22,441.69
BRITANNIA	5,178.05	76.5	1.5	5,262	5346.446	5,093.85	5,009.65
ICICIBANK	1,225.25	16.05	1.33	1,254	1282.765	1,196.49	1,167.73
M&M	2,830.00	28.6	1.02	2,891	2951.388	2,769.31	2,708.61
HINDUNILVR	2,391.05	22.95	0.97	2,425	2459.012	2,357.07	2,323.09
SBIN	747.5	3.35	0.45	760	772.6216	734.94	722.38
LT	3,472.90	14.7	0.43	3,530	3587.642	3,415.53	3,358.16
MARUTI	11,990.00	22.1	0.18	12,140	12290.13	11,839.94	11,689.87
BAJAJ-AUTO	8,416.50	15	0.18	8,502	8587.769	8,330.87	8,245.23
AXISBANK	948	-0.5	-0.05	959	970.1839	936.91	925.82
ITC	439.9	-1.7	-0.38	445	450.3214	434.69	429.48
KOTAKBANK	1,878.70	-7.5	-0.4	1,902	1924.935	1,855.58	1,832.47
ASIANPAINT	2,249.50	-12.9	-0.57	2,269	2289.475	2,229.51	2,209.52
ULTRACEMCO	11,215.00	-70.85	-0.63	11,345	11475.99	11,084.50	10,954.01
NTPC	321.55	-2.1	-0.65	328	335.3676	314.64	307.73
APOLLOHOSP	6,698.40	-46.65	-0.69	6,746	6792.798	6,651.20	6,604.00
BPCL	261.9	-1.9	-0.72	266	269.9762	257.86	253.82
CIPLA	1,396.25	-15.15	-1.07	1,417	1437.99	1,375.38	1,354.51
HEROMOTOCO	4,008.00	-43.9	-1.08	4,055	4101.97	3,961.02	3,914.03
ADANIPORTS	1,081.15	-13	-1.19	1,100	1118.385	1,062.53	1,043.91
HDFCBANK	1,629.50	-20.3	-1.23	1,645	1659.806	1,614.35	1,599.19
EICHERMOT	5,140.00	-66.3	-1.27	5,206	5271.031	5,074.48	5,008.97
BAJAJFINSV	1,705.05	-23.65	-1.37	1,726	1746.958	1,684.10	1,663.14
RELIANCE	1,229.00	-17.3	-1.39	1,246	1263.234	1,211.88	1,194.77
TRENT	5,410.80	-79.65	-1.45	5,535	5658.712	5,286.84	5,162.89

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
SBILIFE	1,419.35	-21.05	-1.46	1,439	1458.4	1,399.82	1,380.30
JSWSTEEL	916.6	-15.85	-1.7	942	966.6272	891.59	866.57
NESTLEIND	2,170.00	-37.9	-1.72	2,212	2254.239	2,127.88	2,085.76
SUNPHARMA	1,787.95	-34.25	-1.88	1,824	1859.189	1,752.33	1,716.71
HDFCLIFE	609	-12.1	-1.95	619	629.1873	598.91	588.81
GRASIM	2,441.80	-48.95	-1.97	2,483	2523.703	2,400.85	2,359.90
TCS	4,067.00	-85.35	-2.06	4,148	4228.791	3,986.10	3,905.21
BAJFINANCE	7,280.00	-158.6	-2.13	7,421	7561.897	7,139.05	6,998.10
DRREDDY	1,196.60	-27.8	-2.27	1,225	1252.718	1,168.54	1,140.48
ONGC	250.49	-6.02	-2.35	255	260.4219	245.52	240.56
COALINDIA	374	-9.05	-2.36	381	388.6614	366.67	359.34
ADANIENT	2,259.05	-56.05	-2.42	2,308	2356.113	2,210.52	2,161.99
TATASTEEL	126.55	-3.19	-2.46	129	132.1162	123.77	120.98
BHARTIARTL	1,604.35	-40.45	-2.46	1,642	1679.993	1,566.53	1,528.71
TATACONSUM	966.6	-25.75	-2.59	992	1017.834	940.98	915.37
TITAN	3,312.00	-90.15	-2.65	3,380	3448.628	3,243.69	3,175.37
BEL	262.85	-7.3	-2.7	268	273.2296	257.66	252.47
INDUSINDBK	925	-25.8	-2.71	944	962.2398	906.38	887.76
INFY	1,823.00	-52.45	-2.8	1,864	1905.379	1,781.81	1,740.62
TATAMOTORS	713	-21.1	-2.87	731	749.0867	694.96	676.91
POWERGRID	286.7	-9.15	-3.09	295	304.0417	278.03	269.36
SHRIRAMFIN	510.45	-17	-3.22	526	540.8104	495.27	480.09
HINDALCO	585.5	-21.4	-3.53	599	613.1853	571.66	557.81
WIPRO	308	-12.1	-3.78	317	326.6165	298.69	289.38
TECHM	1,651.00	-72.05	-4.18	1,705	1758.238	1,597.38	1,543.76
HCLTECH	1,710.55	-82.3	-4.59	1,768	1825.65	1,653.00	1,595.45

**HARSHITA DARAK**  
**Technical Research Analyst**

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